PhoenixAI Video Tutorial Transcript:
Inquisitor

In this video I will be showing you how to use the inquisitor to scan for stocks, and save those scans to run time and time again.

So if you don't already know, the inquisitor is a scanning facility used to seek out stocks that satisfy certain criteria of your choice.

To create a scan with the inquisitor, first click on the Inquisitor filter icon, you'll find it here.

In the window that pops up, click on 'Basic Rule'.

This will add an incomplete rule into the 'current rules' section. So we can now proceed to defining that rule using the right part of the window.

First we'll search for only ordinary shares which you'll find under the 'Type' tab. The purpose of this filter is to get rid of any derivative codes.

Lets make another rule by clicking on 'basic rule' again.

In the 'current rules' section you'll see another 'incomplete rule' appear under the one we just made.

Once again we can define our new rule with the controls in the right of the window.

Now, lets say we want to eliminate the "penny dreadful" stocks. An easy way to do this is to go to the 'fund' tab and to define a minimum market cap.

When we click on market cap you'll notice something different happen in the rule editor at the top. There are now 3 parts to the rule.

Two specifiers and an operator..

We've already specified the first part of the rule, and the operator is already set to 'greater than' so we don't need to change it. But if we wanted to, we could by left clicking on it and choosing a different operator from the drop-down menu that appears.

Lastly we need to define the value we want the market cap to be above. So click the 3rd part of the rule.

Then in the box below specify the amount (750000000). Done.

Now let's add one more filter. Let's say we want to scan for stocks where the 7 day moving average has crossed over the 10 day moving average.

To do this click on the 'Basic Rule' button again to add the next rule.

Then go into the 'Tech (price)' tab. Scroll down and click on '7 day simple moving average daily'.

Choose the 'crosses above' operator in the rule editor at the top.

Clicking on the last specifier will give you a list of all the different things you could use in conjunction with the first part of the rule.

We want the 'moving average simple 10 daily', so that's what we click on.

So you can add as many rules as you like using this method. Each filter you add will hone the results to a more specific group of codes.

Once you're happy with your list of filters click on 'Generate Report'.

To view one of these stocks in a chart, simply right click on it and select either 'Synchronise' to put it into any already open chart windows, or chart to create a new chart window.

If you wanted to you could also turn these results into a watch list by clicking 'Open in watch list' and saving it.

If you're not happy with the matching stocks in the report, you can always revise the filters back in the filter window.

If you like the scan you've created you can save it by clicking back on the filter window.

Then click 'File' → 'Save', type in a name for the scan, I'll call it 'Demoscan1', and click 'Save'.

You'll then be able to re-execute that scan at any time of the day by clicking the inquisitor report icon.

Choose 'demoscan1' and click 'OK'

You've now learnt the basics to using the inquisitor in PhoenixAI.

For more information on the inquisitor or any other part of PhoenixAI make sure you check out help.phoenixai.com.au

Thanks for watching.